



ATLAS FINANCIAL GROUP CORP.

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Client Information Sheet

First name: _____ Last name: _____ Date of Birth: _____ SIN: _____

If a Canadian citizen, do you authorize the CRA to provide information to Elections Canada? (Y / N / not a citizen)

Did you own foreign property at any time during the year with a cost of more than \$100,000? (Y / N)

Marital status: (married / living common-law / widowed / divorced / separated / single)

If your status changed this year, please indicate the date of change: _____

Spouse's full name: _____ Date of Birth: _____ SIN: _____

Spouse's net income (if we are not filing his/her return): _____

Name, D.O.B., SIN and net income of all dependants (if any):

Current address: _____

Cell number: _____ Home number: _____ Work number: _____

Email Address: _____

Alternate email address: _____

If you were referred to us by one of our clients, please provide his/her full name: _____

The client has paid a non-refundable retainer in the amount of \$_____. Furthermore the client acknowledges that any additional fees are due in full upon completion of services. Once work on the client's file has commenced, should the client wish to pick up his/her documents for any reason prior to the completion of services, he/she is entitled to receive his/her original documents only after paying for work-in-progress as indicated on the invoice presented at such time.

Client signature: _____ Date: _____